## **Adoption Without Satisfaction**



**96%** of all agencies use dedicated endpoint security tools.



99% of defense agencies report endpoint tool usage.



of respondents are completely satisfied with their tools.



of defense respondents report full satisfaction.

## **Usability in Crisis**



of all respondents find tools **somewhat** or very challenging to use.



describe tools as somewhat challenging.



say tools are very challenging.



**62%** SOMEWHAT VERY

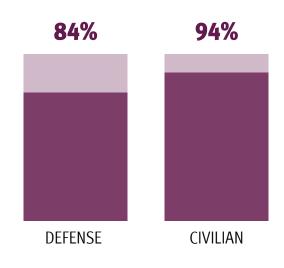
83%

of defense respondents

struggle with usability

## **Breaches Exploit Gaps**

Endpoint attacks are among the most common federal breach vectors.





Agencies face a 10-point satisfaction gap between defense and civilian respondents.



**63%** of defense respondents are only "somewhat satisfied" with tools.

## **Different Missions, Different Needs**

Civilian agencies prioritize ease of use, cost efficiency, and rapid onboarding.







99% of defense agencies demand compliance with classified standards

Defense agencies require realtime threat monitoring.

